

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

Tap settings **RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Canadian Imperial Bank of Commerce

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State
☒ Other Corporation Canada

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Security Interest

Execution Date: 11-21-2003

2. Name and address of receiving party(ies)

Name: Micro Craft, Inc.

Internal

Address:

Street Address: 207 Big Springs AvenueCity: Tullahoma State: TN Zip: 37388

- ☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☒ Corporation-State Tennessee
☐ Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) 1,355,807Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed.

Name Lisa Dunning

Internal Address: _____

Street Address: 600 Peachtree StreetSuite 4100City Atlanta State: GA Zip: 303086. Total number of applications and registrations involved: 17. Total fee (37 CFR 3.41). \$ 40.00

- ☐ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:

Hunton & Williams 08-3436**DO NOT USE THIS SPACE**

9. Signature.

Lisa Dunning

Name of Person Signing

Signature

December 2, 2003

Date

Total number of pages including cover sheet, attachments, and document

2Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$40.00 083436 1366807

EXECUTION COPY

**NOTICE OF FULL RELEASE AND
RECONVEYANCE OF TRADEMARK SECURITY INTEREST**

THIS NOTICE OF FULL RELEASE AND RECONVEYANCE OF SECURITY INTEREST (this "Release") is effective as of November 21, 2003, by Canadian Imperial Bank of Commerce (the "Grantor"), as administrative agent for the lenders party to the Credit Agreement (as defined below) in favor of Micro Craft, Inc., a Tennessee corporation (the "Company").

WHEREAS the Company and the Grantor are parties to that certain Credit Agreement, dated as of May 21, 1999, as amended by: (i) that certain First Amendment, dated as of October 15, 1999, (ii) that certain Second Amendment, dated as of December 15, 1999, (iii) that certain Third Amendment, dated as of February 2, 2001; (iv) that certain Fourth Amendment and Conventional Waiver, dated as of May 23, 2001; (v) that certain Fifth Amendment, dated as of August 24, 2001; and (vi) that certain Sixth Amendment, dated as of January 29, 2002 (as further amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Allied Aerospace Industries, Inc., a Delaware corporation (formerly known as KMCI AqSub, Inc. and hereinafter the "Borrower"), KMCI Holdings, Inc., a Delaware corporation, each subsidiary of the Borrower listed on the signature pages thereto (the "Subsidiary Guarantors"), the Grantor and the several banks and other financial institutions identified as lenders on the signature pages thereto;

WHEREAS, the Grantor was the holder of a security interest in United States Trademark Registration No. 1,355,807 (the "Trademark Collateral"), pursuant to that certain Subsidiary Security Agreement dated as of May 21, 1999, among the Company, the other Subsidiary Guarantors and the Grantor (the "Security Agreement");

WHEREAS, the Grantor executed concurrently with this Release a payoff letter, effective as of the date thereof, in which the Grantor released the security interest granted in the Trademark Collateral pursuant to the Security Agreement, and reconveyed to the extent of their interest therein (without recourse and without any representation or warranty of any kind) to the Company the Trademark Collateral transferred by the Company under the Security Agreement (the "Payoff Letter");

WHEREAS, the Grantor and the Company wish to record in the United States Patent and Trademark Office a notice of the release, pursuant to the Payoff Letter, of the security interest granted in the Trademark Collateral;

NOW, THEREFORE, for the consideration recited in the Payoff Letter and other good and valuable consideration, the Grantor hereby gives notice of the release of the security interest granted in the Trademark Collateral pursuant to the Security Agreement, and of the reconveyance to the extent of its interest therein (without recourse and without any representation or warranty of any kind) to the Company of the Trademark Collateral transferred by the Company under the Security Agreement

EXECUTED this 21st day of November 2003

CANADIAN IMPERIAL BANK OF COMMERCE, as
Administrative Agent

By: 

Name:

ROBERT N GREER

Title:

ASST GENERAL MANAGER

NYB 1443363 1

TRADEMARK

RECORDED: 12/04/2003

REEL: 002758 FRAME: 0527